

Transportation of oil and petroleum products

The policy with respect to transportation tariffs is determined by the government authorities in order to ensure a balance of interests between the government and all parties involved in the transportation process. The transportation tariffs of natural monopolies are established by the Federal Tariffs Service of the Russian Federation (FTS RF).

Tariffs depend on the transportation direction, delivery volume, distance to the destination and several other factors. Changes to tariffs depend on inflation as projected by the Russian Ministry of Economic Development, the need of transport infrastructure owners for capital investments, other macroeconomic factors as well as the payback period of economically substantiated costs incurred by natural monopolies.

Tariffs are revised by the FTS at least once a year, including tariffs for loading and unloading work, handling, shipment and other tariffs.

AVERAGE TRANSPORTATION COST PER ONE TONNE OF OIL FOR EXPORT // RUB/t

	2014	2015	Change, %
OIL			
Export			
Pipeline	1,681	1,624	(3.4)
CIS			
Pipeline	1,204	1,221	1.4
Transportation to oil refineries			
Omsk Oil Refinery	509	428	(15.9)
Moscow Oil Refinery	972	1,006	3.5
Yaroslavl Oil Refinery	1,067	1,081	1.3
PETROLEUM PRODUCTS			
Export from Omsk Oil Refinery			
Petrol	2,401	2,759	14.9
Fuel oil	4,121	4,275	3.8
Diesel fuel	3,288	4,682	42.4
Export from Moscow Oil Refinery			
Petrol	1,678	1,923	14.6
Fuel oil	1,523	2,537	66.6
Diesel fuel	1,720	1,915	11.3
Export from Yaroslavl Oil Refinery			
Petrol	1,210	1,414	16.9
Fuel oil	1,659	1,826	10.1
Diesel fuel	1,530	1,819	18.9

OIL EXPORT DISTRIBUTION OF GAZPROM NEFT PJSC BY NON-CIS AND CIS COUNTRIES // %

	2014	2015
OIL EXPORT DISTRIBUTION BY NON-CIS AND CIS COUNTRIES		
Baltic Sea port – Primorsk	33.5	6.3
Druzhba pipeline	13.1	19.0
Novorossiysk port	22.9	31.4
Eastern Siberia-Pacific Ocean (ESPO) oil pipeline via the port of Kozmino	30.5	31.9
exported bypassing the Transneft system:	0.0	11.4
from the Prirazlomnoye field	0.0	8.3
from the Novoportovskoye field	0.0	3.1
TOTAL	100.0	100.0
DISTRIBUTION OF OIL EXPORTS TO CIS COUNTRIES		
Belarus	100.0	95.5
Uzbekistan	0.0	4.5
TOTAL	100.0	100.0